

# Geelong Community Foundation ANNUAL REPORT 2011/12



*your gift for our future*



**GEELONG  
COMMUNITY  
FOUNDATION**



# OUR CORE PURPOSE

The Geelong Community Foundation exists to make a positive and lasting difference to people in the Geelong region.

## Our Role

The Geelong region has needs which are not being met from other funding sources. The Geelong Community Foundation encourages individuals, families, business and other organisations to make donations to meet these needs, now and in the future. These donations are retained as capital by the Foundation to build a perpetual and substantial fund for philanthropic purposes, with the income from this capital used to make local community grants.

## Our Major Aims

- Manage and invest funds prudently to achieve fund growth and good returns
- Make grants for the long-term benefit of our community and evaluate their effectiveness
- Provide a simple, cost effective way to make substantial donations to our community
- Be part of new initiatives and achievements in community building
- Maintain the highest professional standards, service and transparency to the community

## Our Structure

The Foundation has been endorsed by the Australian Tax Office as a charity. Donations to the Foundation’s Gift Fund are tax deductible and the Foundation is exempt from tax.

The Foundation has been set up to support the people living in the City of Greater Geelong, the Borough of Queenscliff, the Surf Coast Shire and the southern part of the Golden Plains Shire.

The Foundation is governed by a volunteer board of Directors, with a wide range of skills, experience and an extensive knowledge of the community.

The Foundation is able to support charitable organisations across the full spectrum of health and welfare services, as well as cultural programs and environmental projects.



**GEELONG  
COMMUNITY  
FOUNDATION**

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# YOUR GIFT FOR OUR FUTURE



On behalf of the Board of Directors, it gives me great pleasure to present the twelfth Annual Report of the Geelong Community Foundation (GCF). Our Board has worked through a year where there has been legislative change to the way Public Ancillary Funds operate, investment markets in Australia have marked time, funding for grants has grown and new Named Funds have been established.

At our June Grant Reception, funding for grants of \$550,000 was announced, a 10% increase on last year's distribution. These grants will assist 39 agencies with their work and details of these grants are covered in our Executive Officer's report.

We have reached another milestone in our development this year with the Foundation having now distributed a total of \$3,000,000 in grant funds since launch in late 2000.

The annual accounts show that the Foundation Gift Fund was valued at \$7.85 million and the Open Fund \$4.27 million, for a total of \$12.12 million at 30 June 2012. With capital market volatility, this is down from \$12.41 million at the end of last financial year. Our Investment committee has limited the decline from equities while ensuring that we generated good income returns to ensure growing grant funding.

Early in the 2012 school year, we awarded our first Bursary to a student in need of assistance at Oberon High School. This Bursary is funded by the Scholarship Fund that has been formed in memory of Ron Thompson who was a teacher for many years at Oberon High School. The Bursary was awarded to a very worthy year 10 student.

In July 2011 and mindful of our very lean administration budget we decided to employ a part time Development Manager. After much consideration, we employed Leigh Wallace who has had a very successful 10 year role with The Lord Mayor's Charitable Foundation in Melbourne. Leigh has proven to be a great contributor to the work of building the Foundation.

The Australian Tax Office has issued revised guidelines for Public Ancillary Funds. Our Gift Fund is this type of fund. Many of the new guidelines are already covered in our Trust Deed. The main change relates to the calculation of "earned income" to be distributed as grants each year. Up until this financial year, the distribution amount for grants has been calculated as 80% of "earned income." This has now changed to be calculated as 4% of the fund's capital value at the end of the previous financial year.

The Federal Government has also introduced a new Registrar and Regulator of Charities and NFPs. It is called the Australian Charities & Not for Profits Commission (ACNC) and it began operation on 1 July 2012. The GCF is required to submit a report in February 2013 on operations and grants made in the 2011/12 financial year.

This year we participated again in FRRRS "Sidney Myer Back to School Program." We distributed \$70,000 in value of \$50 Target vouchers to 40 primary and secondary schools in the Geelong region. Through these vouchers we assisted some 1700 individuals from 1169 families who were able to purchase items such as shoes, clothing and stationery at Target for the start of the 2012 school year. We thank the Glover Foundation for their support of this program also.

## DONATIONS

Substantial donations have been added to the Antony, Coppe, David, Dimmick, Fagg, Hayden, Kavanagh, Lawrence, Torney, Synot, WAM, Webb and WHK Funds as well as the Tucker Funeral Services – Les Cole Fund and Adroit Insurance Group's fund. We again thank all these funds for this wonderful ongoing support.

The twelve new named funds started are the MJ and HJ Fraser and JW Brownbill Fund, Darryn Lyons Fund, George Fund, Apco Fund, Whyte Just & Moore Fund, Anonymous #5 and 6 Funds, Lake Imaging Fund, Edwards Family Fund, Dowling Family Fund, Bain Family Fund and an Adroit Golf Day Fund.

We thank our new donors and it is they along with the ongoing support from existing named funds donors that enables us to generate the long term growth which creates success for our Foundation's community work.

We now have 64 named funds that are growing their philanthropic support in our region. We welcome the decision that these individuals, families and organisations have made to join in with the work of the GCF.

A list of all Foundation donors during the year appears later in this report. We thank all our donors for their generosity and support of the Foundation.

## GRANTS

The ultimate aim of the GCF is to earn income on the assets in the Gift and Open Funds so that income is available for the Foundation's main activity of making grants. Details of the \$550,000 in new grants announced this year are given in the Executive Officer's report.

We continue to liaise with and work through many agencies and organisations in our region to maintain an up to date understanding of current and developing needs in our community. We are also in contact with a number of Foundations based in Melbourne and Sydney and where required we will co-fund on projects in our region.

## BOARD

At Board level the Foundation has the direction and support of a dedicated, experienced and prudent group of people. The board meets 11 times each year and from time to time, one of these meetings is held at one of the agencies where we have made a grant. This helps all board members to develop a deeper understanding of some of the agencies that the GCF supports.

We farewellled our Founding Chairman, Dr Geoff Neilson AM along with board members John Bannister and Tim Santalucia in the year under review.

In 1997, Geoff Neilson, at the request of the then Chairman of United Way, Peter Morgan and CEO Gail Rogers, agreed to Chair a steering group of around 15 Geelong and district citizens to consider the idea of whether a Community Foundation would be likely to succeed in our region. Following investigation and advice, the then Mayor Ken Jarvis convened a meeting at City Hall where it was unanimously agreed to proceed with formation of an initial Board of Directors and development of the Geelong Community Foundation.

Geoff was elected as the first Board Chairman on December 15, 1999 and continued as chairman until 2005. It was his knowledge, leadership and drive that ensured all required technical matters were attended to, enabling the Foundation to be launched at a public reception in December 2000.

Our board and the broad community of Geelong and District owe Geoff Neilson a great vote of thanks for his dedication in ensuring the GCF was established along with his ongoing leadership to ensure the Foundation was launched with a strong start.

Geoff retired from the board in March 2012.

John Bannister, while a Partner at Price Higgins, was the first *pro bono* lawyer for the GCF. He developed the GCF's Company Constitution and worked with Freehills on development of the Trust Deeds. In 2004 he joined the board and was Deputy Chairman from 2005 to 2008. John gave great service to the board as legal counsel as well as being the Convenor of the Grants Committee.

Following the merger of Price Higgins with legal firm Harwood Andrews, John continued on as our *pro bono* lawyer. In 2012 he eased back to part time employment at Harwood Andrews and decided to retire from the board in November 2011. He remains as a co-opted member of the Grants Committee to help review to selected grants that the GCF has made.

Tim Santalucia joined the board in 2007 and due to business and family needs, retired in November 2011. He brought a great knowledge of Geelong and District to his work on the board and was a very active member of the Donors and Grants Committees. He remains as a co-opted member of the Donors committee and active contributor to the GCF.

On the board's behalf I express our thanks to Geoff, John and Tim for their wonderful contributions to the work and success of the GCF.

The board welcomed John Miles to the board in October 2011 and Dan Simmonds in March 2012. After working for thirty one years at Marcus Oldham College John retired in 2011. Dan Simmonds is the Managing Principal of Harwood Andrews Lawyers. Harwood Andrews is the Foundation's *pro bono* lawyer.

The CV of both these new board members is covered on pages 20-21.

I thank all our board members for their work and support during the year. In particular, Deputy Chair Peter Hudson and the directors who convene our committees, Diane Ritchie (Grants Committee), Brian Quarrell (Investment), John Miles (Audit & Finance), Peter Hudson (Donors) and Barry Fagg (Marketing).

## EXECUTIVE OFFICER

On behalf of all Board members I thank Andrew Lawson for his continuing leadership and professional administration of the GCF. He has an extensive knowledge of our community and very good networks, both in Geelong, other parts of Australia and internationally. This serves us well.

## THE FUTURE

This year we have seen an impact on our asset values as the Australian share market has responded to weakness in Europe and North America. Our Investment Committee has reduced our holdings of shares from around 63% at the end of last financial year to around 46% today. Our investment plan has always recognised that there will be down years in investment markets and that we also need to generate income that can be distributed in the form of grants. While asset values have declined somewhat this year, investment income distributed was at an all time high.

Across Australia, Community Foundations continue to grow and develop as a basic grass roots and local form of philanthropy. There are four new Community Foundations currently being planned in Victoria. Each will be able to engage and involve people and organisations in their local communities.

We continue to push towards achieving our Strategic Planning objective to have a capital fund of \$15 million by the end of financial year 2012/13. This will ensure we have continued growth in our grant making capacity.

We are very pleased that we were able to secure the services of Leigh Wallace as our Development Manager and his excellent work to date is contributing to our progress in achieving our key Strategic Objective in the area of growth.

If you are a reader of this report who can continue to build your support of the Foundation then we welcome this. If you are not already supporting the Foundation but would consider doing so, then please contact me, the Development Manager or any of the Directors to discuss how you can support the Foundation's work.

Val Lawrence OAM  
Chairman



- Established in year 2000
- One of the first community foundations established in Australia and now one of the top three in terms of funds held and grants.
- 100% not for profit with administration costs kept to a minimum to ensure maximum support is delivered to the community.
- Governed by a voluntary Board of Directors with a broad range of skills and community experience.



TOTAL ASSETS

YEAR END

June 03.....	\$2,620,188
June 04.....	\$3,372,616
June 05.....	\$4,783,991
June 06 .....	\$5,900,000
June 07 .....	\$6,888,229
June 08 .....	\$8,972,618
June 09 .....	\$10,057,814
June 10 .....	\$10,815,567
June 11 .....	\$12,443,997
June 12.....	\$12, 163,679

TOTAL GRANTS PAID

YEAR END

June 03.....	\$148,515
June 04.....	\$50,500
June 05.....	\$140,878
June 06 .....	\$133,141
June 07 .....	\$488,695
June 08 .....	\$254,408
June 09 .....	\$276,279
June 10 .....	\$391,462
June 11 .....	\$493,302
June 12.....	\$609,740

CONTACT DETAILS

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This year has been another good year of development for the Foundation. There has been growth in our support base through formation of new Named Funds along with the announcement at our Grant Reception of \$550,000 in new grants which is an increase of 10% on last year.

Over the past eleven years, I have been the only part time employee working for the Foundation. This year we have welcomed Leigh Wallace to the Foundation who has taken on the part time role of Development Manager. This appointment by the board has been a very significant one in the life of the GCF and I welcome the great support that I and the board have had from Leigh this year. He will be of great benefit to the Foundation as we work to build resources to support those in need in our community.

Our Chairman Val Lawrence has reported on the highlights for the year in her report.

This year we started a two year program at Whittington Primary School in conjunction with Glastonbury Child and Family Services. The program called PLAY is a school and home based initiative for young and isolated parents with children from ages 0-3 in the Whittington Community. Our board has met at the Whittington Primary School to hear first hand about the very good outcomes being achieved by this program along with the Brass Instruments and Back to School Programs which we have funded. Income from the relatively new Northern and Eastern suburbs Fund, which was formed from the State Government's DPCD grant and supported with local fund raising, has been used for the PLAY project.

During the year we formed a further 12 new named Funds and these are detailed in the Chairman's report. Growth from continuing donations to existing funds along with these new funds are for our continuing growth and ability to generate income which is used for our grant making programme.

One of these is the Adroit Golf Day Fund and this fund benefits from the funds raised each year from the very successful Golf Day that the Adroit staff run in November each year. We had some interesting television viewing as we watched Darryn Lyons perform in the Channel Nine Show "Excess Baggage". The Foundation benefited as the "charity of choice" from funds "won" by Darryn and his partner Lisa on this show. We also were the beneficiary of funds donated from Darryn's appearance on the UK "Celebrity Big Brother" show.

We welcome all our new supporters of the Foundation and details about a number of these donors and their involvement with our Geelong region are recorded in the "Our Named Funds" section of this report. Note that as the Named Funds have expanded significantly in number, we are now recording all these stories in full, electronically on the website and editing down a number of these stories to allow space in the printed Annual Report for new stories to be covered.

At the end of the financial year, funds in the Foundation Gift Fund were \$7.85 million while the Open Fund had \$4.27 million, a total of \$12.12 million.

As well as our Named Fund donors, we receive gifts from a number of people in our community, as well as from our board members. The names of these donors are listed in the Foundation Donors section on page 23.

We thank all our donors for their support.

## SUPPORT

Each year a number of people and organisations contribute to our work for the community in various ways.

We thank the following people and organisations for their pro bono support: Ms Alice Macdougall of Freehills Lawyers who provides legal advice; Harwood Andrews Lawyers; Mrs Jenny Giblin for her secretarial assistance; Daryl McLure and Chelsea Malseed for their writing and editing support.

Katie Terpstra provides our month to month accounting services and also works for WHK. Both Katie and WHK provide accounting services at a favourable rate as does Davidsons who are our Auditors as part of its contribution to development of the Foundation. We thank them along with Pace Secretarial and Goodway Printing who also give their support through *pro bono* projects from time to time.

## GRANTS

During the year, the value of grants paid was \$348,440 from the Gift Fund, \$230,800 from the Open Fund and \$500 from the Scholarship Fund. The value of Target Vouchers distributed in the Back to School program was \$70,000. Grants funds of \$161,250 have been accrued for payment in the coming year.

In total for the year, 39 organisations had grants approved and the project details are as follows:

## EDUCATION SUPPORT

### Gordon TAFE



#### *Promoting access to education*

The Gordon TAFE annually offers scholarships to students to help cover course related expenses. A \$10,000 grant will support five mature aged students to return to study.

#### **Hands on Learning**

##### *Improving outcomes for at risk kids*

The Hands on Learning method is an early intervention program that reconnects the most disengaged and marginalised youth to their schools and communities. A \$25,000 grant will see five local schools implement the method, and provide intensive support for 100 young people.



**FRRR Sidney Myer Back to School Program**

*Primary and secondary student support*

This program was launched by the Foundation for Rural and Regional Renewal (FRRR) in 2005 to assist families in need of support at the start of the new school year. The program supplies \$50 vouchers to families and are used to purchase back to school items at Target. A grant of \$15,000 along with a donation from the Glover Foundation will ensure that with FRRR and Sidney Myer Fund support, there will be \$50,000 available to supply 1000 Target vouchers to students. This will assist them with their back to school requirements in 2013.



**Uniting Care Geelong**

*Secondary student education support*

Supporting education for disadvantaged students continues to be a key area of support for the Foundation. Uniting Care provides relief to low income families in need of assistance with education. A grant of \$15,000 will assist secondary students and their families with the provision of uniforms, books and equipment.

**St Vincent de Paul**

*Providing breakfast to people in need*

The St Vincent de Paul breakfast program supports low income families by providing a nutritious breakfast for students at St Francis Xavier Primary School Corio. A \$5,000 grant will fund the program for 12 months.

**Bluebird Foundation**

*Art and dance activities for young parents*

Dabble n Dance is a weekly arts based group at Northern Bay Secondary College, designed to expose young parents to attachment-based activities and models of positive behaviour management techniques. A \$10,250 grant will fund the program for 12 months.



**Encompass Community Services**

*Improving facilities for clients with disabilities*

Encompass @ Leopold employs people with disabilities by providing life skill programs, pathways to employment and horticultural training. A \$20,000 grant will support the expansion of toilet facilities and a new septic system at Leopold Farm to allow the programs to run at full capacity.

**TRAINING AND RESEARCH**

**Deakin University**

*Improving access to justice for family violence survivors*

The Geelong region currently has the second highest prevalence of domestic violence in Victoria. A \$25,000 grant will fund Deakin University researchers to build a case to expand and improve resources and services to support women and children survivors of domestic violence who access the justice system.

**Geelong Animal Welfare Society (GAWS)**

*Improving education retention rates*

GAWS provides lost and found, adoption and boarding services to the animals of our region. Due to low retention rates in mainstream education in the 3219 postcode, the GAWS for CAWS (combining apprenticeships, work and school) program will offer local young people school based apprenticeships. A \$7,500 grant will support one student to access the inaugural program.



**Community Veracity**

*Mentoring disadvantaged women*

Community Veracity provides training and job work experience to those in need in our region. A \$25,000 grant will support the establishment of the 'Take Two' program which is aimed at supporting women in Whittington to complete training with the help of a peer mentor.



**FAMILY SUPPORT**

**Bethany Community Support**

*Financial literacy for disadvantaged women*

Bethany Community Support assists vulnerable individuals, families and communities in the most disadvantaged areas in Geelong. The "Lessons for Life" program provides education for disadvantaged women to improved financial stability through better financial management skills and confidence. A \$20,000 grant will fund the program for 12 months.

**Wesley Centre for Life Enrichment**

*Ongoing counselling service and support*

Wesley provides low cost counselling support for those experiencing mental health issues, family relationship problems, bereavement and isolation. A \$10,000 grant helps support the continuation of the counselling service to meet increasing demands.



**Glastonbury Child & Family Services**

*Early intervention for young and isolated parents*

PLAY is a project underpinned by a three way partnership between Glastonbury, Geelong Community Foundation and the Whittington Primary School. It is a school and home based early intervention initiative for young and isolated parents with children aged 0-3 years in the Whittington community. The group based approach enables age appropriate, social networking and support for parents, and access to other community based resources. The Geelong Community Foundation and Glastonbury have each contributed \$50,000 over two years to sustain the program.

**Hope Bereavement Service**

*Increasing bereavement support*

Hope Bereavement conducts a bereavement support program to any person in the greater Geelong region impacted by the death of a child – from 20 weeks gestation up to the age of 18 years. A \$13,000 grant allows the expansion of the service to meet the increased demands for this service in 2012.

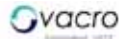


## MacKillop Family Services

### MacKillop Family Services Barwon

#### *Supporting the siblings of those with a disability*

MacKillop Family Services' Barwon SIBZ program provides invaluable support to the siblings of the disabled by giving them opportunities they are often excluded from, and help alleviate pressures of family life. A \$20,000 grant supports SIBZ activities for 9-16 year olds that rebuild confidence, self esteem, trust and courage in a safe, fun and supportive environment.



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### Victorian Association for the Care and Resettlement of Offenders (VACRO)

#### *Increasing court based family support*

VACRO works within the criminal justice system to create a fair and safe community through child and family counselling, video visits, family support, travel and accommodation and an information resources centre. A \$10,000 grant will allow VACRO to build local partnerships to establish a voluntary Family Support Service at Geelong Magistrates Court.

## YOUTH SUPPORT

### Barwon Youth

#### *Big Brother/Big Sister program*

Big Brother Big Sister, auspiced by Barwon Youth, matches young people in need with a positive adult role model to help minimise risk-taking behaviours and improve self esteem and life skills. A \$15,000 grant is assisting the program to meet the growing number of referrals.



### Cloverdale Care

#### *Supporting young males at risk*

Cloverdale Care engages males at risk through a range of interactive programs. A \$7,800 grant will support an adventure camp and a basketball ring backboard.

### YMCA

#### *Improving water safety skills for refugees*

The YMCA New Australian Residents Aquatic Education program aims to equip participants with the multitude of skills to enable them to be safer in and around the water. A \$14,000 grant will support local refugees to participate in the program.



### Time for Youth

#### *Supporting at risk young people and families*

Time for Youth works with at risk young people and their families to minimise homelessness and family conflict. A \$15,000 grant will fund skilled facilitators to co-ordinate programs for young people and a parent support group.



## HEALTH SUPPORT



### Gateways Support Services

#### *Specialist services hub for children with autism*

Gateways is building a specialist children's services hub to meet the growing needs of children with autism and other disabilities in our region. A \$20,000 grant further assists Gateways to complete this important development which will increase its capacity to deliver vital autism assessments and programs for children and their families.

### Pregnancy Help Geelong Inc

#### *Volunteer training and development*

Pregnancy Help Geelong supports people in situations of unplanned pregnancy, and relies on volunteer administrative support. A \$5,000 grant provides training for 24 volunteers.



### Australian Breastfeeding Association

#### *Education and volunteer training*

The Australian Breastfeeding Association supports and educates mothers and the greater community about the benefits of breastfeeding. A \$5,000 grant funds educational material for mothers in the Geelong region, and trains local volunteers to become counsellors and community educators.

### Geelong Food Relief Centre

#### *Sustainable food relief model trial*

The Geelong Food Relief Centre supports over 40 welfare agencies, organisations and schools in providing emergency food. A \$15,000 grant will support the trial of a new model of food relief to replace bought groceries with available free/donated foods.



### Bravehearts

#### *Prevention and early intervention of child sexual assault*

Bravehearts' programs and activities relate to the prevention and early intervention of child sexual assault. "Ditto's Keep Safe Adventure" program is targeted at 3 to 8 year olds and has been proven to reduce the prevalence of sexual assault, family violence and bullying, in a range of settings. A \$20,000 grant supports the Geelong branch through funding costs such as the recruitment, training and induction of the education program team.



### Riding for the Disabled

#### *Empowering clients and carers*

Riding for the Disabled Barwon Centre provides free horse riding



lessons to children with a disability, with the help of 50 volunteers. A \$4,500 grant will sponsor 10 children and 10 carers to attend the annual state camp which empowers both the children and carers alike.

**Golden Plains Rural Women’s Network**

*Disability Family Day*

GPRWN responds to a range of community issues in the Golden Plains community. A \$5,000 grant will help fund the ‘Disability Family Day’ at Lethbridge which provides a range of art activities, music and relaxation activities to children with disabilities and their families.

**KIDS Plus**

*Intensive therapy for children with disabilities*

Kids Plus provides intensive therapy, at no cost to families, for babies and children with cerebral palsy and other brain injuries across Geelong and the Barwon Region. A \$22,000 grant funds 10 places in the program in 2012. One place consists of a term of weekly, individual paediatric physiotherapy, occupational therapy and speech pathology to address specific goals in each term.



**HERITAGE & ARTS SUPPORT**

**Geelong Art Gallery**

*Documenting the story of Geelong*

Established in 1896, the Geelong Art Gallery is one of Australia’s oldest and best known regional galleries, with a longstanding aim to document the story of Geelong and its wider environment. A \$10,000 grant helps fund the purchase of Arthur Streeton’s ‘Ocean blue, Lorne’ (1921), a major acquisition for the gallery’s collection.



**Geelong Advertiser Music Scholarship Trust**

*Enhancing musical education*

The Trust encourages young people to aspire to excellence in music through its annual Australian Youth Classical Music Competition. A \$4,000 grant provides prize money for the regional winners to further their musical education.



**Barwon Park (National Trust)**

*Improving facilities for visitors*

Barwon Park is an imposing 19th century mansion and stables located in Winchelsea and is a popular tourist attraction. In recent years the property has experienced a steady increase in visitors. A \$17,000 grant will fund a modern septic tank to meet the health and safety needs of the user groups.

**COMMUNITY WELLBEING**

**Meredith Visitor Centre**

*Promoting community pride*

The Sir Henry Bolte museum will be a key attraction at the new Meredith Visitors Centre. The museum will provide a visual and historic tribute to Sir Henry Bolte, Meredith’s most famous citizen and promote community wellbeing and pride in the town. A \$12,000 grant will support the fitting out of the museum.

**dal (Dial a Lunch)**

*Upgrading facilities for people with disabilities*

dal provides education, training and employment in the hospitality industry for young adults with a disability. A \$12,300 grant will allow dal to purchase equipment to upgrade its kitchen in the dal cafe in Pakington St, Geelong West.



**Murrenda Aboriginal Community Care**

*Enhancing community wellbeing*

Murrenda Aboriginal Community Care focuses on community engagement, participation and wellbeing of youth and elders in the Geelong aboriginal community. A \$10,000 grant will fund new cultural programs including a koori children’s cooking program, a music program and a basket weaving activity.

**Samaritan House**

*Supporting Geelong’s homeless*

Samaritan House Geelong Hostel opened in 2012 to help alleviate the dire situation of homeless men in the Geelong region who sleep ‘rough’ every night due to the non-availability of suitable accommodation. A \$25,000 grant supports the establishment of the hostel which is supported by a team of dedicated volunteers.



**SecondBite**

*Expanding food access*

SecondBite’s commitment and endeavours are to ensure that quality fresh food does not go to waste but instead to people who really need it. In 2012/2013 150 tonnes of food is needed to meet the demand in the Geelong region. A \$25,000 grant supports truck operating expenses for the increased collection and redistribution of food requirements.



**AGED SUPPORT**

**Do Care**

*Reducing isolation for ageing clients*

Do Care Geelong supports older people who are isolated or at risk of isolation to be involved in their communities. A \$15,000 grant will fund a monthly activity program for 20 older people to increase their social connectedness.



**Hesse Rural Health**

*Improving access for the aged*

Hesse Rural Health's Werruna is a ten bed specialist residential aged care environment for rural people with advanced dementia. A \$10,000 grant supports the construction of an outdoor gazebo for residents to enjoy the accessible outdoor garden and farm environment all year round.



Looking ahead, with Leigh Wallace now well trained and versed in the work of the Foundation, I am sure we will be able to continue to build on the support we currently have for the Foundation from our community as well as increase this support with new named fund donors. We will continue to offer potential donors the opportunity to join with us as their "Partner in Philanthropy" to support the Foundation's work for those in need across our region.

We continue to update and refine our knowledge of the needs in our communities to ensure we are informed as to where the key areas of need are. We are also maintaining and expanding our contact with other Foundations who potentially, can be co funders with us on major projects which we would be unable to undertake on our own.

As Foundation income grows, so does our ability to give increasing support to those in our community who need a hand at various times in their lives.



**Kalkee Aged Care**

*Supporting dementia clients*

Kalkee provides residential and respite care for the aged in our community. "Sing Out" is a weekly music making and movement program for dementia residents at the Nangatta facility. A \$25,000 grant supports 78 sessions of the program which aims to increase emotional wellbeing and social connection in people with memory loss.

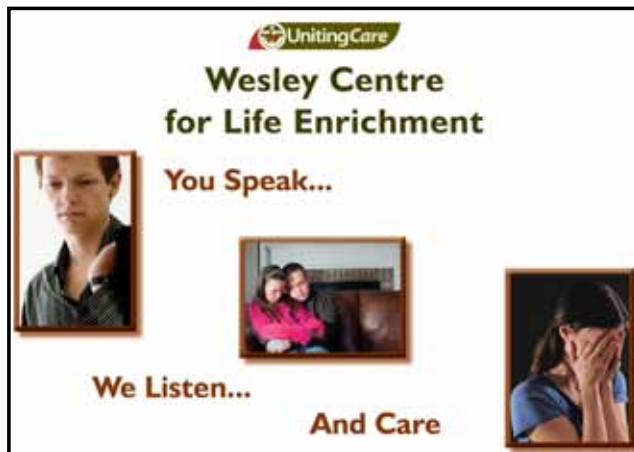
*Andrew Lawson  
Executive Officer*



**Geelong East Mens Shed**

*Engaging older men in meaningful activities*

Geelong East Mens Shed (GEMS) is a health initiative aiming to keep older men as physically and mentally active for as long as possible through workshop and social activities. GEMS actively supports other community groups and through a \$4,000 grant will purchase a lawn mower and trailer to maintain the grounds around the shed, and offer support to the community.



Named Funds are a growing way philanthropists can give to the Geelong Community Foundation. The gift in these cases can carry the name of the donor or the donor's family. The name may honour someone or preserve the memory of a family member, friend, pioneer or outstanding citizen. The following named funds have been established:

### WHYTE, JUST & MOORE LAWYERS

The WJM Legal practice dates from 1877 when T.N. Whyte opened his office at 74 Yarra Street, Geelong. In 1904 Messrs Just & Moore (who had been in partnership since 1896) purchased Whyte's practice and the merged firm has practised under the name of Whyte, Just & Moore at 27 Malop Street ever since. The firm provides pro-bono legal advice and support to a wide range of Geelong community organisations as well as direct financial support to a number of them. The current Partners are Peter Spear (former President of the Geelong Gallery and the Geelong Hospice Care Association), Geoff Reeve (former Board member of Bethany) and John Butler. Peter Spear is also trustee of several substantial private trusts established for the assistance of disadvantaged members of the Geelong community.

### LAKE IMAGING

Established in 2002, Lake Imaging is an independent radiology group providing quality services throughout Geelong, Ballarat, western and central regional Victoria and outer western Melbourne. The doctors of Lake Imaging have been responsible for bringing many new radiology services to regional Victoria, including the Geelong Breast Clinic, Positron Emission Tomography, Cardiac CT, autologous blood injections and many other innovations in radiology.

The partners also bring specific medical expertise in neurology, oncology, musculoskeletal or sports radiology, breast and general radiology. Over recent years the group has raised and donated over \$100,000 to various charities with its focus being the support of communities in which its radiology services are being provided. Supported charities must be transparent in their administration and able to demonstrate that any contributions received lead to the provision of much needed services within the region. It is for these reasons that Lake Imaging decided to establish a fund within the Geelong Community Foundation, thereby enabling even more support to be provided to eligible charitable organisations across the region.

### DARRYN LYONS FUND

Known for his colorful hair and business ventures, Darryn Lyons lives by one simple philosophy 'Think Big'.

Born and educated in Geelong, Darryn first worked as a photographer for the Geelong Advertiser. In 1987 he moved to London with only \$500 and a determination to make it internationally as a photographer. This determination saw him take on the role of freelance photographer at the world renowned newspaper, the Daily Mail. Darryn started as a war and journalistic photographer and between 1991 and 1992, he completed two tours of Sarajevo. His role led him to be kidnapped in Bosnia and cover revolutions in both Romania and Czechoslovakia. He also covered the historically significant fall of the Berlin Wall, an achievement which landed him the coveted Press Photographer and Best News Photographer awards.

In 1992, he set up the first of many businesses, "Big Pictures" which became world famous. Started in a bedroom in his North London flat, the business soon expanded and moved into a bigger commercial space. For two years Darryn ran his own business whilst working for the Daily Mail and although he was working around the clock, he loved the challenge. Big Pictures continued to grow and he was able to leave the Daily Mail to focus on the growth of his own business. In 1995, he expanded Big Pictures, opening an office in New York, followed by Sydney in 1998 and Los Angeles in 2005.

Darryn has a wide range of business interests and is successful in the development market with a property portfolio that includes residences in Australia as well as some overseas. He owns two Geelong nightclubs, the Eureka Hotel and Home House and last year purchased Growlers, a Torquay beach bar and restaurant, and Geelong's iconic Elephant & Castle pub.

He has also produced successful bands and television shows, launched clothing labels, owned yachting, private aircraft and limousine businesses, car companies and UK nightclubs. His varied interests contributed to him winning the 2004 Entrepreneur of the Year award, as well as a place in the BRW Young Rich List.

Mr. Paparazzi himself is in high demand amongst the media in Europe and Australia, making regular radio and TV appearances. Darryn writes occasionally for the Geelong Advertiser and NW Magazine, reporting on the hottest happenings in the celebrity world.

Coming 6th in last year's "Celebrity Big Brother" in the UK, Darryn donated his winnings to the Geelong Community Foundation through the Darryn Lyons Named Fund. Early in 2012 he donated the winnings from his time in the Australian TV show, Excess Baggage to the same fund.

There is no end in sight for Darryn as he has diversified his business activities across clubs, properties and various businesses and more TV shows are in the pipeline. With big changes in Newspaper publishing and advertising revenues, the funds available to pay large sums for "paparazzi" photos has diminished plus there are many more sources for photos with mobile phones always available. He feels that despite this there are still many ideas to bring to life and believes that there are opportunities everywhere.

Despite all his travels and business ventures, Darryn still believes there is no greater place than home. As an International Ambassador for Geelong, he is proud to say he is from Australia, where his vision started all those years ago.

Darryn Lyons is pleased to give back to his hometown through a named fund with the Geelong Community Foundation. With the Foundation growing from almost \$100,000 into the Darryn Lyons Fund in the past year, he has shown his continued support of the Geelong area, which he is proud to call home.

### S S & J NEVILLE FUND

Jane Neville was born in Malvern, Victoria and was the youngest child of Essington Lewis the great Australian industrialist and wartime director of munitions. It was Lewis who developed BHP into one of the most efficient steel companies in the world at that time.

Jane attended primary school in Melbourne before moving to Woodend where she completed her secondary education. She qualified as a physiotherapist and worked for the Victorian Health

Darryn Lyons



Jane Neville



Department in the poliomyelitis division. Later she continued her physiotherapy career with the Commonwealth Rehabilitation Department.

Jane and her late husband Sandford had three children and settled in Research, north of Melbourne. Sandford was involved in the textile industry and managed Port Phillip Mills. At the time of his death in 1982, he was Head of the International Wool Textile Organisation.

In 1971 the family moved to Darriwill near Geelong and in 1994 Jane moved to her current property at Sutherlands Creek.

Jane has been a great supporter of Riding for the Disabled since its inception, making her properties available for horse-riding activities. She has generously supported a range of charitable causes over the years but these days utilises the resources of the Geelong Community Foundation to manage her philanthropic distributions.

## DOWLING FAMILY FUND

Michael and Lynne Dowling moved to Geelong in early 1976. Lynne taught in Geelong area schools and for many years practiced as a psychologist in Geelong.

Michael practiced as a chartered accountant with Day Neilson where he was a partner for twenty years. In recent years he has been a director of a number of companies including being chairman of both GMHBA Limited and the Victorian Regional Channels Authority.

The Dowlings have been active in the Geelong community for many years and have contributed to many charitable and community organisations including those in education, health, disability and the arts.

The Dowling children grew up in Geelong and Michael and Lynne are very happy to have their family and grandchildren living in the area. They believe they have been very fortunate to live in Geelong and have enjoyed being part of the community and being members of many organisations.

Their wish is that by making a contribution to the Geelong Community Foundation, they can assist many existing organisations with their programs and that worthwhile new initiatives can be undertaken to improve and enrich the Geelong Community. While people should and do support organisations with which they have a direct connection, it is terrific to have the GCF to assist a broad range of other bodies and new initiatives.

Michael and Lynne have established a fund within the GCF and encourage others to support the GCF with its valuable work as a way of supporting Geelong and its many worthwhile activities.

## ANTONY FAMILY FUND

Brian and Barbara Antony have been residents of Geelong for 32 years following their move from Melbourne in the 1970's. Their four children and six grand children all live in the Geelong area.

Brian's career has been in banking with the Westpac Bank where he worked for 36 years. After some years as the Geelong Regional Credit Manager and Senior Commercial Manager he was promoted to the position of Executive Manager at the Westpac Private Bank in Collins Street, Melbourne. He retired from this role in 1996.

Brian and Barbara are very keen supporters of many local charities and Brian has been a member of Rotary for many years. They have done considerable work in Sri Lanka with the Rotary Club of Panadura where Brian's great work has been recognised by his appointment as an Honorary Member of the Club.

## ALAN & SHEILA DAVID FAMILY FUND

Alan David OAM (1913-2005) and his wife Sheila were committed to the Geelong community throughout the six decades of their married life. While Alan, as a prominent accountant and businessman, was at the forefront of their dedicated community service, Sheila was the supportive partner in every activity and also pursued her own voluntary committee work.

Alan was recognised for his widespread and dedicated voluntary work with the posthumous naming of Alan David Lodge (McKellar Centre/Barwon Health) in 2009; the Medal of the Order of Australia for services to the community in 1988; Geelong Performing Arts Centre Gold pass for Life 1984 and the Geelong and District Community Award in 1977.

After an outstanding Second World War army career, Major David returned to civilian life and established his own accountancy firm in Geelong and began his family and community service work which lasted for his lifetime. The original accounting firm had a number of mergers and is known today as Illingworth David.

Alan was inaugural secretary of the Geelong Citizens Co-op Housing Societies in 1945 and in 1965 with J A Clutterbuck founded the Fyans Permanent Building Society. From 1948, he was a leader in establishing Grace McKellar House and served in many honorary roles at Grace McKellar.

Alan played an important part in the establishment of the Geelong Performing Arts Centre. He took on key roles over 33 years in the formation of the Geelong Cultural Institute and was the Government Appointee to the initial GPAC Board of Trustees.

For 30 years, he was the Honorary Secretary of the Geelong Art Gallery and both Alan and Sheila were instrumental in establishing the Art Gallery Silverware collection.

Alan was an inaugural member/life member of the Geelong Apex Club and after 22 years launched the Old Apexians Still in Service Club; was a highly valued member of the Geelong Rotary Club for 39 years; was a committed member of St David's Uniting Church in Newtown where he worshipped and served for over 50 years. He had a long association as a member of the City Geelong Freemasons Lodge and was Master in 1970/71.

Sheila David was a volunteer driver for the Association for the Blind for 15 years and delivered Meals on Wheels as well as serving on the Grace McKellar Ladies Auxiliary from its inception in 1972.

The four David children, Susan, Robert, Graeme and Murray are pleased to be involved with the Foundation and honour their parents' lives and contribution to Geelong. Now with 12 grand children, all family members have a strong understanding and respect for Alan's and Sheila's values, work and community service.

To read the unabridged story of Alan and Sheila David, go to the GCF Website – Our Donors section.

*Barbara & Brian Antony*



*Sheila & Alan David*



*Neville and*



## NEVILLE & DIANNE CRANE FAMILY FUND

Neville Crane was born in Pinnaroo which is just over the Victorian border in South Australia. His early life and experience was on the family's wheat farm north of Murrayville in the Victorian Mallee and when Neville was nine his father purchased the Murrayville Hardware Store. To receive his secondary education, Neville attended Ballarat College but as his main interest was in accounting, he moved to Ivanhoe Grammar to complete his Matriculation.

His father sold the Hardware store in 1961 and moved to Geelong. Neville received his Diploma in Accounting from the Gordon with part time study and then went on to achieve his degree from Deakin University as one of its first graduates. While studying, he worked in the accounts section in the Head Office at Pilkington's prior to taking up the teaching of Commerce subjects at the Corio Technical School from 1969 to 1984. After teaching he spent four years working in Teaching Consultancy at the Vines Road Regional Education Office.

In 1989 Neville moved into Financial Planning with National Mutual and in 1997 he merged his business with Errol Smith into the Planwell Financial Group. He retired from this business in 2010. Neville has had a lifelong interest in playing Football and Cricket. He played cricket with Newtown and Chilwell and football with Bannockburn.

He is married to Dianne who trained as a Primary School Teacher at Geelong Teachers College in Vines Road. She taught at East Geelong and Corio Primary Schools. Dianne retired from teaching and while bringing up two children she worked in the Planwell Business with Neville. They now have two children and one grandchild. Their daughter Paula works as a Hotel Manager in Melbourne and their son Jarrod works in Information Technology also in Melbourne.

Today Neville continues to contribute to the Newtown and Chilwell Cricket Club as their Club President. From their work, Neville and Dianne know well the needs that many less well off people have in our community today. Through Neville's work at Newtown and Chilwell Cricket Club and their donation to the Foundation, Dianne and Neville have a very real interest in contributing back into the community in which they have worked and live.

## MCMANUS FAMILY FUND

Tony McManus was inspired to establish a family fund due to his concern at the gap between the resources available for Community support in the Geelong area and the needs of those that are disadvantaged in our Community.

Tony was born in Highton and at the time, his parents ran a Milk Bar on La Trobe Terrace just opposite the main entrance to Kardinia Park. With a growing family, parents Kevin and Theresa moved to take over the Lara Corner Store and Milk Bar. They immersed themselves in the local community and school groups. As Lara grew they took the opportunity to establish Lara's first Real Estate Office.

Tony completed HSC in 1980 following his education at Lara Lake Primary School, Chanel College and St. Joseph's College. While working at the SEC, Tony was encouraged to continue his education while working in Cost control, Budgetary and Management Accounting. Following two years of "Off Campus" Commerce study at Deakin University, he transferred to RMIT where he graduated with a Business Degree, majoring in Accounting

in 1986. Following a year of work on a graduate exchange program with an International accounting firm in Edinburgh, Tony returned to work in the family Real Estate business in late 1987.

In 1995, he purchased his parents interest in the business which traded as one of the Professionals Real Estate Group for many years prior to Tony assisting in development of the Allpoints Real Estate group. After 6 years he merged his business with the Hayden Real Estate Geelong office which trades under the PRD Nationwide banner. In early 2012, Tony sold his share of this business.

The merging then sale of the business has not only helped provide a succession plan but now allows Tony to work as a consultant in the areas of mental health and depression which are his passion plus he is able to work at putting back into the local community. After participating in the Leaders for Geelong Program, he developed his strong interest in the Mental Health area. When brother Mick took his own life, this mental health interest saw Tony take up active support of Beyond Blue. Amongst other things, he successfully lobbied for the Geelong and Hawthorn football clubs to play annually for the "Beyond Blue Cup" to promote awareness of Depression.

Tony is a board member of the Barwon Health Foundation. He was active in establishing the highly successful Bendigo Community Bank in Lara and is the current Chairman of Headspace Barwon. All these roles are examples of his strong desire and active commitment to addressing some of the issues and giving help in areas of real need in our local community.

To read the unabridged story of Tony McManus go to the GCF Website – Our Donors section.

## MCHARRY'S BUSLINES FUND

For the past eighty years, McHarry's buses have been transporting people around Geelong. In the 1930's John McHarry, a master builder, was transporting his own workers to the Ford Plant each day in his truck. He began receiving many requests for rides to the plant and as there was demand for a passenger service, he purchased a bus and started his first service in 1932. This bus was soon followed with a second to start a route service to Highton.

McHarry's business grew rapidly and John's son Norman joined the business in 1933 with two more buses added for transport to Ford as well as day trips to the seaside.

In 1935, Norman married Alice and the couple built further adding three new buses over four years. Tragically the company founder John McHarry was killed in an accident at the depot in 1940.

In 1951 the Breakwater and East Geelong routes were purchased and the business amalgamated with Green Star Passenger Service and Corio Buslines to become known as Geelong Associated Buslines. This association lasted for only two years before the three companies went their own ways.

McHarry's were successful with tenders for Education Department services and 15 years after departing the Geelong Associated Buslines venture, purchased the old Corio Buslines Depot in 1966 and doubled the fleet to 36 buses. Route services expanded and camping trips to the Outback were added.

Following husband Norman's death in 1975, Alice McHarry along with son John and daughter Corrine continued operating the business. With the fleet growing it was decided to amalgamate all operations to a new depot at Breakwater in 1988.

*Dianne Crane*



*Tony McManus*



*John & Ashley McHarry*



Since then, McHarry's has become the largest bus company in Geelong operating a fleet of around 170 buses.

John's son Ashley is now General Manager and Director while daughter Lisa works in administration. With staff of around 250 people, McHarry's is a proud family owned and operated Geelong business. They have served the people of Geelong well with their transport needs over the past 80 years and are also serving those who are in need in our community through their GCF Named Fund.

To read the unabridged story of McHarry's Business history, go to the GCF Website – Our Donors section.

## DR HAZIZUL HUSSAIN-YUSUF FUND

Dr. Hazizul Hussain – Yusuf is a Micro-biologist at a private research laboratory within the Geelong Hospital. He has worked in his current role since 2007 following completion of an MBA at Ballarat University.

Haz is no new comer to Geelong as he first came here to study at Geelong Grammar School in 1980 and following completion of his VCE he attended Melbourne University for four years. He came back to work in Geelong after completing his Masters Degree and PhD in Microbiology at the University of Kogoshima in Japan. He has a wide range of interests with some being the current President of the Geelong Salsa Club along with being a registered reptile collector.

## WHEELER FINANCIAL SERVICES

Established by W E (Pat) Wheeler in 1964, Wheeler Financial Services has stood the test of time and is now one of Geelong's longest standing businesses providing financial advice and services with the highest degree of integrity.

All advisors at this privately owned firm are members of the Financial Planning Association of Australia and operate within its Code of Ethics. All have tertiary qualifications, years of training and experience and are RG146 compliant.

Over 48 years in operation, growth has paced demand for sound advice. Now, 15 staff provide advice for clients in finance and investment, financial planning, superannuation planning and investment, social security and aged care advice along with finance, insurance and estate planning.

Wheeler's advisors utilise advanced software to develop efficient and appropriate models and financial plans for their clients. Self Managed Superannuation Fund establishment, investment and administration services, provided over many years, are cost effective.

The firm has always been involved with Geelong organisations such as Lifeline, Geelong Chamber of Commerce, Geelong Business Club, Rotary and Committee for Geelong. As a long term and very successful business supported by clients across our region and interstate, Wheelers, the advisors and staff are very pleased to put back into our community through a GCF Named Fund.

## ISABEL SWEETAPPLE & REX KEOGH FAMILY FUND

Isabel and Rex adopted Geelong as their home in 1982 when they bought the historic Pirra Homestead, at Lara, which dates back to 1859. Previously, both Isabel and Rex held lecturing posts at Melbourne University.

Born in Napier New Zealand, Isabel migrated to Australia in 1975, in a spirit of new adventure. Rex, who was born in Sale, spent most of his early years in country Victoria.

Both have had a long association with and careers in the arts and design industries. Each of their parents were active in supporting various charitable causes, which included the Red Cross, The Salvation Army and Save the Children Fund.

Isabel's mother served as a President of Save the Children Fund (New Zealand). With a strong belief in philanthropic ethos, they are supporters of Give Where You Live and The Geelong Community Foundation. They were attracted to the principle of "Capital in Perpetuity" with their nominated support area being Aged Care.

## PETER AND JUDY HUDSON FAMILY FUND

The Hudson Family Fund was established by Peter and Judy Hudson as a means through which they could give back to the Geelong community for today and into the future. After raising their family in Geelong, Peter and Judy were attracted to the long-term community asset that the Foundation provides with all donations being responsibly and ethically managed in perpetuity.

The income generated through the investment of donations in the Fund being used to support a wide variety of health and human care needs in the Geelong region was also an important factor in their decision.

Peter, a fourth generation resident, grew up and was educated in Geelong. He has a long history of community involvement, including 10 years as CEO of United Way Geelong and three years as Chairman of both the Geelong Springding Festival and the Geelong Food Bank. He also served as Regional Chairman of the Australian Institute of Management for three years. He is currently a member of Deakin University Animal Ethics Committee and the Rotary Club of Highton. Peter is also an active Director of the Geelong Community Foundation.

Judy, who grew up in East Gippsland, completed her general nursing training at the Alfred Hospital and her midwifery at the Queen Victoria Hospital. She later graduated with a Bachelor of Nursing at Deakin University. For more than 20 years Judy also worked at St John of God Hospital, Geelong.

## ROSS AND JAN SYNOT FAMILY FUND

Ross and Jan Synot have been actively supporting a range of Geelong's charitable, community and sporting organisations for more than 40 years.

Ross is a fourth-generation Synot in Geelong, his great-grandfather John arriving in 1848. The early Synots were farmers and shopkeepers mainly in the Fyansford and Modewarre areas. Ross was educated at the Geelong College, qualified as an accountant and joined Grace McKellar Centre which became the passion of his working life.

Jan's early years were in Numurkah before coming to Geelong as a teenager with her family. An accomplished artist, Jan is a partner in the "art is...studio and gallery" in Geelong.

Jan and Ross met while working for the Country Roads Board in Geelong. They shared a sporting passion in tennis and badminton and for many years played mixed doubles together in both sports as

*Dr Hazizul Hussain-Yusuf*



*Rex Keogh & Isabel Sweetapple*



*Judy and*



well as being team members in badminton. They won many titles together over the years with the gold medals in badminton at the 1998 and 2002 World Masters Games being the highlights.

Their partnership has been one where each supports the others interests. This support has been carried on with their children Mark and Michelle strongly supporting their parents' endeavours. Mark and Michelle were also educated at Geelong College and are committed to continuing the family fund.

Ross's role at Grace McKellar Centre reinforced his strong community support beliefs. Jan was a great support to Ross in his chief executive role and a source of sound advice. A service Ross helped set up was the Corio Community Contact which provided emergency alarms to vulnerable members of our community. When the funds were transferred to the Geelong Community Foundation Ross became the advisor for the fund's allocations.

## T & H SANTALUCIA FAMILY FUND

Born in Sicily in 1926, the ninth of 11 children, Tom Santalucia migrated to Geelong in 1955 where hard work has seen him become a successful Geelong businessman. Geelong stands to benefit from Tom's success as he has decided to give back to his local community through the Geelong Community Foundation.

In his childhood, educational opportunities on his island home were limited and the young Tom only managed to complete up to grade five. The build up to and eventual onset of World II interrupted his teen years, but he survived and left Sicily with a cousin in 1946 to seek work. They trekked through the Italian mainland and traversed the Italian Alps before finding work in France, where Tom worked as a timber worker and in coal mines. A visit to his family in Sicily saw him picked up by local authorities and forced into military service.

In 1953 Tom began a road maintenance company which was difficult work with limited opportunities so in 1955 he decided his future would be in Australia. Tom settled into Geelong, working briefly at the Ford Motor Company, a foundry in Melbourne and back-breaking cane cutting in North Queensland. He finally returned and in Geelong where his brother lived, was joined by his young sister.

In 1957, Tom met his wife Hildegard and together they operated a small retail shop and developed their business experience into the acquisition and operation of a local supermarket. The young couple had a son Tim and daughter Lisa.

In the latter years of operating the supermarket and for the next 25 years, Tom and Hildegard began acquiring commercial freehold properties across the Geelong region. This continued through to 1997 when Hildegard passed away. In 1992 Tim took on various roles within the family group of companies and was joined by his sister in 2001. In 2002, Tom retired from significant active participation in the company's affairs focussing more on his six grandchildren.

But the legacy of Tom and Hildegard continues with investments and projects in several Australian states ensuring a secure future for generations to come.

## HAYDEN AND SALLY TORNEY FAMILY FUND

From teaching to financial planning, Hayden and Sally Torney have been successful high achievers, who still manage to find the time to

be active contributors to their community. Community health is one of their interests and they also support youth and disadvantaged young people through community based organisations. They are also generous supporters of the Geelong Community Foundation.

Hayden was born in Clunes with secondary schooling in Maryborough and he graduated from Monash University with a B.Econ and Dip. Ed. He taught economics and legal studies at Oberon and North Geelong High Schools for 17 years.

While at Oberon he met Sally Moir of Beaumaris who had obtained her Higher Diploma of Teaching-Physical Education at Melbourne University. After teaching in Melbourne, Sally taught Phys Ed at Oberon for 4 years.

Sally represented Australia as a hurdler in the 1974 Commonwealth Games in Christchurch.

Following their marriage in 1982, they made Jan Juc their home. Hayden has been long term and active member of Jan Juc SLSC since joining in 1973. He is a Life Member and served on committee as well as Club Captain and President.

Sally has been active on the Torquay Primary School Council and volunteers with Torquay Very Special Kids.

Hayden left teaching and with Sally started Muirfield Financial Services. Over 23 they have built Muirfield into a very successful financial planning organisation meeting the needs of pre and post retirees. With nine employees now, they service clients in superannuation accumulation, Centrelink matters, aged care issues and retirement income streams. Hayden is a committee member of the Geelong Chapter of the Financial Planning Association.

Hayden and Sally have three children, Andrew a financial planner in Melbourne, Mathew a Business Development manager at MLC and Georgia who is studying Early Childhood Development at University.

To read the unabridged story of Hayden and Sally Torney go to the GCF website – Our Donors section.

## QUARRELL FAMILY FUND

Terang-born Brian Quarrell's employment with the Bank of New South Wales later Westpac, took him to many country towns around Victoria.

But Geelong was where the old St Joseph's College pupil decided to make his home.

Brian attended Terang Primary School before the family moved to Geelong and he completed his secondary schooling at St Joseph's. In 1966 as a school-leaver, Brian joined the Bank of New South Wales at its North Geelong branch. Brian progressed through various roles, rising to accountant. In 1972 he married Helen and the couple have two children, Prue and Jarrod.

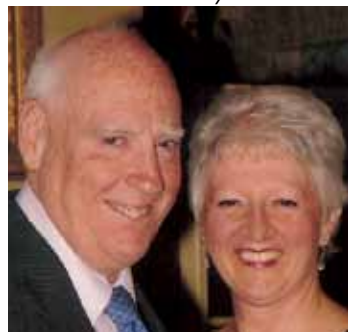
Prue is a CPA who is working in New Zealand while Jarrod lives and works in Melbourne. After working at bank branches at Boort, Castlemaine, Camperdown and Corryong the Quarrell family moved to Papua New Guinea where Brian was branch accountant and worked at the Westpac Popondetta branch.

Returning to Geelong in 1985 Brian spent two further years with the bank before joining Wheelers Investment Advisors in 1989. From a

*Peter Hudson*



*Ross & Jan Synot*



*Sally & Hayden Torney*



*Tom & Hildegard Santalucia*



*Brian Quarrell*



staff of 2 Wheelers has grown to 15 and Brian is now a Partner in the firm. He is also a member of the Financial Planners Association's Geelong Chapter and its chairman since 1998.

Brian is a member of the Geelong Business Club and was president in 2003/4. Brian is putting back into Geelong through the Geelong Community Foundation and is current Board Member. He enjoys supporting the community and assisting people in need with time, talents and resources.

## ED AND SHARON COPPE FUND

Sharon and Ed Coppe travelled the world together as Ed's career with global giant, Mars Incorporated, took them from Ballarat to New Zealand, Asia, the USA, Europe and Russia. They returned to Geelong in 1995 with children, James, born in Geelong in 1990 and Alex born in the UK in 1993. Ed established Strategic Investment Management, while Sharon pursued her ambition to complete a PhD in Psychology. Believing they have been fortunate in life, they have become wonderful contributors to the Geelong community, both through donating time and energy to community organisations and causes as well as giving financially. One of those causes is the Geelong Community Foundation.

Ed was born in Geelong to recently arrived Italian immigrants, Francesco and Maria Coppe, in 1958. His education was at Holy Family School, Chanel and St Joseph's Colleges. Completing his B.Com at Deakin University, Ed joined Mars, in Ballarat as a financial accountant with its confectionery business. He met Sharon in 1984 and married in 1988. His career took him around the world and with senior roles in finance, planning, marketing, sales and corporate strategy. Ed values highly the opportunity to have seen how the world works, up close and personal.

Born in Ballarat to Len and Joan Brown, Sharon was educated at Eureka Street Primary School and East Ballarat High School. She first worked as a dental nurse but boredom led her to start a Psychology degree at Ballarat University. Motherhood and international relocations caused her to pursue her degree through Deakin University, London's Open University and back to Deakin. Sharon's determination ultimately led to her degree and completion of Honors and Masters degrees to achieve her ambition of a PhD in Psychology in 2001.

Today Sharon follows her passion, working as a Psychologist with Barwon Health, Lewis & Lewis, in private practice, and casual lecturing at Deakin University. Ed operates Strategic Investment Management and is very involved in community life. He was a member of the small group that started the Committee for Geelong in 2001, has been a Councillor and Mayor of the City of Greater Geelong and has served on numerous Geelong community boards and committees over past years. Currently he serves the Geelong community on the boards of Regional Development Australia Barwon South West Committee (as Joint Deputy Chair), G21 Geelong Region Alliance, Committee for Geelong, Geelong Chamber of Commerce, G21 Economic Development Pillar and Geelong Community Foundation.

## HENDERSON FAMILY FUND

Whether building up footwear retail store chain Vogue Shoes, pioneering embryo transfer techniques in the cattle industry or jointly founding Highton Village Shopping Centre, Barry Henderson, supported by his wife, Janet, has always been an innovator.

Barry was born in Melbourne and after World War II he moved with his family to Geelong, where he still lives. He was educated at The Geelong College and studied Commerce at Melbourne University.

After graduating from University, Barry returned to Geelong to join his father Reg who was owner, with partner Arch Collier, of Vogue Shoes. He worked with his father to develop multiple fitting shoe ranges and during the 60's, Reg and Barry expanded Vogue rapidly. In 1979, Vogue Shoe Stores had become one of the top five independent shoe retailers in Australia and Clarkes of England purchased the business to expand it across Australia.

In 1960, Barry married Janet Gordon and in 1970 they purchased land and built their home "Tintagel" at Ceres. Farming became serious for Barry and his family after Vogue Shoes was sold. They began breeding Santa Gertrudis bulls as well as Poll Herefords. They introduced the technique of egg transplantation to improve beef herd quality and built one of Australia's top studs.

Jan started and built up an antique store in 1996 and sold it in 2003. She continued to work on the cattle stud with Barry until it was sold in 2006 and they sought a quieter life in Newtown. Son Richard now has clothing and accessory business Gorgeous with his wife Victoria. Daughter Belinda works with Barry on administration and second son Cameron is a very successful Geelong builder. He is more widely known to many as the singer who came second in the TV show "Australia's Got Talent" in 2010.

The Geelong community gave great support to Barry and his family through Vogue Shoes and they are pleased to be able to give back through the GCF and other charities they support.

To read the unabridged story about the Henderson family, go to the GCF Website - Our Donors section.



In 2010, WHK established a Named Fund with the Geelong Community Foundation as part of their longstanding commitment to, and involvement with the Geelong community.

With a history dating back over 60 years (through Geelong firm Day Neilson and its predecessors), WHK is now the fifth largest accounting firm in Australia.

In Western Victoria, WHK has offices in Geelong, Werribee, Ocean Grove, Colac, Warrnambool, Hamilton, Stawell and Ballarat, providing accounting and financial services for individuals and small to medium enterprises.

"Community Connect" is one of the firm's strategic pillars - a philosophy to stand by our local communities. As part of this strategy, WHK Staff support charitable organisations by participating on local boards and committee. They also provide pro bono services and volunteering time for community projects. WHK's financial contribution to the Geelong Community Foundation gives WHK another avenue to provide support where it is needed most.

*Ed & Sharon Coppe*



*Barry and Janet Henderson*



## KEN STOTT FUND

The generosity displayed by Ken Stott to the Geelong Community Foundation well and truly gave it the essential start that was needed to make it the success it has become today.

Ken grew up in Geelong and attended Newtown and Belmont State Schools. He began his working career as a carpenter with builder R.J. Gunn. From carpentry he graduated to joinery at R.J. Gunn and also developed his drawing talent into the design of house plans for builders, banks and home owners.

After five years, Ken moved to work in the joinery department at J.C. Taylor and Sons Pty Ltd while continuing to develop his drafting business. Early in World War II, his drawing skills were recognised by Lou Bandt and he was offered a job in the advanced design office at Ford where he worked for 30 years. While at Ford he studied metallurgy and mechanical drawing at night at the Gordon Institute of Technology. He also studied and became a skilled investor in property and the stock market. After retiring in 1970, Ken continued to invest in stocks with considerable success. Ken died on 5 October, 2005.

Ken was a modest, self effacing and pragmatic man who was generous in spirit and deed. He dedicated his gifts to the Foundation, to generate income which can be used to assist people who are in difficult circumstances and need help to assist them to enjoy a better life.

## FAGG FAMILY FUND

Bert and Ruth Fagg are both passionate supporters of the Geelong community, both in their active involvement in many organisations and in their financial support.

Bert Fagg, who was born in 1917, grew up and was educated in Geelong. He trained as a carpenter/joiner and went on to become a Director of the family timber & hardware business. Fagg's Mitre 10 is one of the oldest family businesses in Australia. Bert worked with the company for 67 years, retiring when he was 82. He is still Chairman of Fagg Bros Pty Ltd.

Bert's community work has been extensive, including involvements in building projects and serving on committees over the years with the Belmont Kindergarten, 1st Highton Scouts, Rotary Club of Belmont, Wesley Uniting Church and other community organisations.

Ruth spent much of her childhood in country towns in Victoria, including a period in Geelong. After training as a secondary teacher, Ruth settled in Geelong when she and Bert married in 1945. Ruth taught in a number of schools in Geelong and has had a lasting influence on her many students.

Ruth has been an enthusiastic and caring worker within the community over many years, including school parent associations, Heartbeat, Community Aid Abroad (now Oxfam), Wesley Uniting Church and Probus. Bert and Ruth have also taken a very active interest in many families who have newly immigrated to Australia.

Bert and Ruth have combined their 'hands on' involvement with significant philanthropic support for a myriad of charitable organisations both in Geelong and beyond. Their support of the Geelong Community Foundation has become a significant part of this, with a named fund within the Foundation. Their sons Barry and Keith Fagg are continuing this support.

*Ken Stott*



*Ruth & Bert Fagg*



*Ted Dimmick*



*Howard Hitchcock*



## E F & W DIMMICK FUND

Edwin Dimmick was born in 1938 in Queensland and grew up at Boonah.

He completed a course in textile technology at the Gordon Institute of Technology in Geelong and followed this with a part time science course at the University of Queensland. He first worked in the textile industry at Queensland Woollen Mills before going to England to study design at Bradford.

Ted married Wendy Philbrick in 1961 and they moved to Geelong in 1970 where Ted started his own business, Geelong Weavers. Later he bought the RS & S Mill and founded Geelong Textiles where as Managing Director he built a strong business which continues to operate today.

In 1995 when Fletcher Jones was about to be closed, Ted felt it could continue as a successful business. He and partner Peter Pausewang rescued the company and with Ted's great knowledge of the textile industry, they faced the difficulties that many Australian textile companies were experiencing. It was Ted's drive and strong leadership that enabled Fletcher Jones to survive as a retail chain for a further 16 years.

Ted died in 2008 and was described by one eulogist as "the last of the merchant venturers" and "a man who took great risks, but was extraordinarily well balanced".

He was a cultured, Christian gentleman who enjoyed sport and the arts, classical music and ballet. In his quiet way he supported the Geelong Art Gallery, many charitable causes such as United Way, Lifeline and a Catholic mission project in Uganda.

Ted started a named fund in the GCF in 2005 and his name and legacy of support for the Geelong Region will live on and grow over the years ahead.

## HOWARD HITCHCOCK FUND

Howard Hitchcock, 1866 to 1932, was one of Geelong's most public spirited citizens from a family noted for its benefactions to worthy causes.

The Hitchcock family, led by George and Annie and son Howard and his wife Louie, were instrumental in establishing and enhancing many charitable, religious and educational bodies. Howard was born and raised in Geelong and spent his entire life in this town. His principal calling was as a retailer and he owned and directed one of the region's largest department stores, Bright and Hitchcock. His greatest contribution to Geelong came with his entry to local government and becoming five times mayor from 1917 to 1922.

The legacy of Howard's leadership as mayor is still evident today in Geelong's amenity and infrastructure in Johnstone Park, the Eastern Beach, the Geelong Hospital, Moorabool Street bridge, the Peace Memorial Foyer, Kardinia Park Football Stadium, and the Barwon River Rowing Course. He initiated the building of the Great Ocean Road and chaired the project fund raising committee for many years. Howard's ruling passion was that of 'giving' to those less fortunate than he and establishing or assisting causes having charitable or philanthropic purposes. He established a substantial bequest fund for charitable purposes so that his, and his family's values could be perpetuated in the Geelong community. The residue of that fund was

given to the Foundation after several substantial grants were made to other Geelong organisations .

## COLTMAN FAMILY FUND

Dr Kay Coltman was born in Ballarat and first came to Geelong to complete his secondary schooling. He then graduated in Medicine at Melbourne University. He did his postgraduate training in Obstetrics and Gynaecology in Melbourne and London where he obtained his higher degree.

After establishing his practice in Geelong, Kay considers himself to have been privileged to be part of that team of newly trained specialist doctors, together with others with legal, accounting and administrative qualifications, who changed The Geelong Hospital from a large country Base Hospital to a fully recognised and accredited Teaching Hospital associated first with Monash, then Melbourne and now Deakin Universities. It now has responsibilities for teaching in all clinical areas of undergraduate training and the ongoing postgraduate training of medical graduates in several specialties of Medicine.

Barbara, who grew up in North-Eastern Victoria, originally trained as a General Nurse at the Alfred Hospital, and as an Obstetric Nurse at the Royal Women's Hospital. She later graduated at Melbourne University and then completed postgraduate qualifications in Educational Psychology. She became the first Student Counsellor and later Head of University Community Services at the newly established Deakin University.

Barbara and Kay maintain an ongoing interest in Education and the people, at all levels, who engage in its various fields.

## TUCKERS FUNERAL & BEREAVEMENT SERVICE

Les Cole was born in Moolap West, Geelong in 1914. After leaving school he worked for W Eagans followed by Cheetham Salt Works, until he was 21. In 1936 he became a driver for F H Tucker and Sons, a funeral firm established in Wycheproof, country Victoria in 1883. When Charlie Tucker died in 1954, Les took over the day to day running of Tuckers. Since then the name of Les Cole has been synonymous with family funeral care in Geelong and thanks to Les' pioneering work, bereavement care has become a family tradition. The Cole family's continuing commitment to providing not only funeral services but also bereavement care and support for all members of the family has attracted community recognition. The company is owned locally and continues to be operated by the Cole family.

Les Cole died on February 4, 2001 and he would be extremely proud that the company continues to serve the needs of Geelong and district people today.

He spent over 60 years of his life supporting members of the community in their time of need. The Cole family has taken the wonderful initiative of developing a Fund in the Foundation as a memorial in remembrance of Les Cole. This fund with emphasis on the support of family welfare and aged care will continue the work and name of Les Cole in perpetuity.

## HAROLD LEIGHTON FUND

Harold Leighton was born in East Geelong in 1905 and moved when quite young to North Geelong where he lived for 90 years in a house built by his father.

Schooling was in North Geelong and as a young boy, Corio Bay was his play ground. He first obtained work at the Ford Motor Company and after 22 years there, he moved to some other organisations, one of these employers being the Federal Woollen Mills. Harold enjoyed indoor bowls at Highton and lawn bowls at Geelong West Bowls Club.

Always known as a good man, good friend and good neighbour, Harold died on January 17, 2004. His wish was for his estate to be used to help the people of Geelong and as a result, part of his estate came as a gift to the Geelong Community Foundation.

To read the unabridged story of Harold Leighton's life, go to the GCF Website – Our Donors section.

## D G NEILSON FAMILY FUND

The children of the Foundation's first Chairman, Geoff Neilson, established this fund to honour his contribution to the Geelong community.

Dr Heather Neilson lectures in English Literature at the Australian Defence Force Academy in Canberra. She is married to a university professor, and they have one son. Timothy Neilson is a commercial lawyer and director of Greenwoods Freehills, specialising in taxation. Susan Neilson is well known in musical circles as a singer and actor and works in administration at a Melbourne Primary School. Geoff is also an active Director of the Foundation.

## CORIO COMMUNITY CONTACT FUND

Vital Link Geelong supplied emergency pendant alerts to assist people to live independently at home. This service was supported by councils, service clubs and individuals along with a major interstate supplier of this type alert system.

When the contract for provision of these services moved to Ballarat, it was decided that Vital Link Geelong be wound up. Surplus funds had accumulated from donations and operations in the Geelong Region and the directors decided that the funds be gifted to the Geelong Community Open Fund.

Where possible, income from this fund is to be used for projects that assist the aged to continue to live in their own homes. Some of the income may also be used to provide pendant alerts to those unable to afford this equipment.

## ADROIT INSURANCE GROUP FUND

Adroit Insurance Group commenced business in Geelong as "Verrell Insurance Brokers" in 1978. Today the business operates seven regionally located insurance brokerages, with branch offices in Ballarat, Bendigo, Maryborough, Albury, Wodonga and Traralgon. It has grown to become one of the largest independent insurance brokers in regional Australia.

The Company is proud of the fact that it is regionally owned and located, and each of its offices has long histories in their local communities and remain strong today, albeit under new banners.

In 2006, Adroit decided to extend their support to the Geelong Community Foundation. Furthermore, this long-term commitment has been reflected in other branch locations with initiatives put in place to set up and support Community Foundations in these localities as well. Adroit believes it has a social obligation to volunteer its time, participation and resources towards assisting the community, in the same way that the community supports their business.

Les Cole



Harold Leighton



Geoff Neilson



Brendan Peck, Andrew Locke & John Skidmore



## RAMIA FAMILY FUND

Ray Ramia, well known as the developer and owner of the Sphinx Hotel, arrived in Geelong in 1947 as a 21 year old. He came for a short visit to see his grandmother who was in ill health and planned to return with her to Lebanon. She refused to leave Geelong so Ray stayed to look after her.

In 1948 he established and developed a very successful Geelong tailoring business and in 1955 he returned to Lebanon to marry his wife, Elaine Alam. They have four children and eleven grand children.

On returning to Geelong, Ray opened Ramia's Exclusive Menswear in Little Malop Street. With migrants arriving in Geelong during the 50's Ray assisted many to learn English, find homes and even establish businesses.

Ray developed the Golf View Hotel in 1971 to diversify his business interests and in 1997, Ray and son George updated the Golf View, renaming it as the Sphinx Entertainment Centre.

Ray has a passion for Geelong and the city is richer in many ways due to this man, who arrived originally in Geelong for a short visit and never left. He and his family are now putting something back into the community through the GCF.

To read the unabridged story of the Ramia family, go to the GCF Website – Our Donors section.

## BAILEY FAMILY FUND

Will Bailey grew up in the south-eastern suburbs of Melbourne. His father was a highly qualified tradesman and his mother a devoted and strict housewife. At home he learned important values - work hard and help others if you can.

Dorothy was born in country Victoria and as both her father and mother had died before she was 21, she received support from Legacy as she grew up. Will and Dorothy met at the Anglican Church in Murrumbidgee. He was a banker and she a school teacher. Their marriage produced three delightful daughters.

Due to his career development as a banker, Will's family had to move around with him and they lived in two states, New Zealand and the UK. Their locations included 3 years in Geelong in the early 60's where their youngest daughter was born.

After retiring as CEO of the ANZ Bank, Will and Dorothy decided to "put something back into the community" in recognition of the benefits they had enjoyed. They established a Charitable Bequest through ANZ Trustees and co-founded a drop in centre for street people and the marginalised in Melbourne. Upon relocating to Geelong they decided to support the Geelong Community Foundation and Will was an active director of the Foundation from 2002 to 2009.

## LINO & MARINA BISINELLA FUND

When 10-year-old Lino Bisinella arrived in Melbourne, in 1954, aboard the Neptunia, he never envisaged that half-a-century later his name would be well-known throughout Geelong as a successful businessman.

His father Gino decided to immigrate to provide greater opportunities for his family and bind them more closely together. Lino made his father's vision a reality and now looks forward to giving back

to the community in which he found success. But it wasn't always easy for the Bisinella family.

Lino was the third youngest of 10 children (seven boys and three girls) who experienced the Great Depression and the turmoil of war. The family emigrated in four separate groups before settling in Little River.

Working for market gardeners in the Little River and Werribee areas they purchased land in Thompsons Road, Norlane and built their home. All 10 children married and have 30 children and 52 grandchildren to date.

On leaving school, Lino began a five year apprenticeship as a plasterer at F C Walker and Sons, Geelong. After three years, he founded his own plastering business in 1965. As business expanded, he purchased 10 acres of land in Heales Road, Corio and erected a small building where he manufactured plaster cornices.

In 1973, L Bisinella Plasterers bought a small firm distributing Gyprock products in Melbourne. In the 1980's, Lino diversified into property development and also warehouse properties in the northern Geelong areas.

Lino sold L Bisinella Plasterers to Pioneer in 1994 to concentrate on property development, becoming the major developer in the Lara area and a leader in the field in Geelong. In 1967 Lino married Marina Giurco, who had immigrated to Geelong with her family from Trieste.

Lino and Marina have four children and three work in the family business. Through the Geelong Community Foundation, Lino, Marina and family are now giving back to the community which they have played such an important role in building and which has supported their businesses since the early 60's.

## JUSTIN VAN LAAR MEMORIAL FUND

The van Laar family have established a Memorial Fund in the name of Justin van Laar who died at a young age from cancer.

This fund has as its primary aim, the support of projects and programs related to cancer research and support of those being treated for cancer in all its various forms.

Justin's elder brother, Ryan, works in cancer research. He obtained his Ph.D, Molecular and Cellular Biology at the University of Melbourne, after achieving his Bachelor of Science (Honours), Biotechnology at Deakin University.

Ryan has worked as a Research Assistant & PhD Student at the Peter MacCallum Institute in Melbourne, as a Senior Bioinformatician at Agendia BV in Amsterdam, and now works in New York as a Scientist at Regeneron Pharmaceuticals. His specialty is cancer gene expression research.

Barton van Laar was a very active director of the Foundation from 2006 to 2010.

*Ray & Elaine Ramia*



*Dorothy & Will Bailey*



*Marina & Lino Bisinella*



**Val Lawrence OAM DSJ Chairman**

Joined the GCF Board in 1999.  
Chairman since 2009

Val is a Civil Celebrant and currently the Chairman of the Geelong Barwon Region of Red Cross. She is also a board member of the Queenscliff Maritime Museum and a Director of the Queenscliff Point Lonsdale Community Enterprise. She was a Councillor of the Borough of Queenscliffe from 1999 to 2008 and Mayor of the Borough in 2001 to 2004.

Val has been a Board member of the Grace McKellar Centre, Vice President of the Barwon Heads Golf Club and member of the Geelong Otway Tourism Board.

She is an honorary JP, and Chairman of the St George the Martyr Fundraising Committee.

**Peter Hudson KSJ AFAM****Deputy Chairman**

Joined the GCF Board in 2007  
Deputy Chairman since 2009

Peter is a member of the Deakin University Animal Ethics Committee, the Rotary Club of Highton, Australian Business Volunteers and is currently a board member of the Pam Baker Foundation (Australia).

He was CEO of Give Where You Live (formerly United Way) for 10 years prior to becoming CEO of the Lord Mayor's Charitable Foundation in Melbourne. He has been technical consultant for USAID and United Way International with assignments in South East Asia and the USA. Peter has been a board member of the Fundraising Institute of Australia and President of the Victoria/Tasmania Chapter.

In addition Peter has been a member of the Consumer Affairs Fundraising Advisory Committee, advisory consultant to the William Angliss (Victoria) Charitable Fund and served as a Regional Chairman of the Australian Institute of Man

**Dan Simmonds B.Com LLB**

Joined the GCF Board in March 2012.

Dan Simmonds is the Managing Principal of Harwood Andrews Lawyers. Dan is currently the Chairman of the Law Institute Victoria's Business Law Specialisation Committee, the Geelong Advertiser Geelong Business Excellence Awards and the Salvation Army Geelong Region Area Advisory Committee. He is a member of Deakin University Vice Chancellor's Community Leaders Group.

Dan also holds positions on Kardinia Health Limited, the Committee for Geelong, the Geelong Chamber of Commerce Public Policy Committee and St Laurence.

**Kate Betts B.Arts (Public Relations)**

Joined the GCF Board in 2010

Kate Betts works for Alcoa of Australia's Point Henry and Anglesea operations overseeing the external stakeholder relations and community partnerships. Previously Kate has worked for Give Where You Live, Westfield and Melbourne Airport and has held board positions on Sacred Heart College Council, Dalai Lama Geelong visits, Rainbow Riders and Central Geelong Marketing.

Kate is a graduate of the Leaders for Geelong program and has completed the Partnership Brokers Accreditation Scheme from the International Business Leaders Forum.

**Barry Capp AM B.E (Civil), B.Com, B.A**

Joined the GCF Board in 2009

In a commercial career spanning thirty years as a Professional Director, Barry was, amongst other appointments, Chairman of National Foods Limited, (1991-2004), Chairman of Australian Infrastructure Fund Ltd., (1996-2003), and a Director of Westpac Banking Corporation, (1993-2003).

In the philanthropic field, Barry was Chairman of the William Buckland Foundation, (2000-2006), having been a Trustee since 1988. He was Chairman of Trinity College at the University of Melbourne, (1996-2004), and a Council Member of Philanthropy Australia, (2000- 2006).

**Ed Coppe B.Com FAICD FCPA**

Joined the GCF Board in 2008

Ed is the Principal of Strategic Investment Management. He is Deputy Chairman of the Regional Development Australia Barwon South West Committee. He is also a board member of the G21 Geelong Region Alliance, the Geelong Chamber of Commerce, the Committee for Geelong and the G21 Economic Development Pillar.

Born and educated in Geelong, Ed had an international business career with Mars Inc. in Finance and Marketing roles before returning to Geelong in 1995. He has served as the Mayor of the City of Greater Geelong and Chairman of G21 Geelong Region Alliance. He has also served on the State Regional Development Advisory Committee, Geelong Major Events, Central Geelong Marketing and Give Where You Live boards.

*Val Lawrence**Peter Hudson**Dan Simmonds**Kate Betts**Barry Capp**Ed Coppe*

### **Barry Fagg B.Com (Melb) CPA MAICD**

Joined the GCF Board in 1999  
Chairman 2005-2009

Barry is Chairman and part-owner of Fagg's Mitre 10, a family hardware and timber business, established in Geelong in 1854. He was a Director within the Mitre 10 group of companies, from 1987-2004, including Chairman of Mitre 10 Australia Ltd from 2002-2004. He is a member of The Geelong College Council.

Barry is a past Campaign Director, Past President and a Life Governor of Give Where You Live (formerly United Way Geelong). He was also Vice-President of United Way Australia. In 2003 Barry was awarded a Centenary of Federation Medal for service to the community.

### **Wendy Maloney B Com (Deakin) M Tax (Melb) MBA CA**

Joined the GCF Board in 2004

Wendy is a Principal at WHK the fifth largest accounting firm in Australia and the largest provider of accounting services to the SME sector in Australia. She is a Chartered Accountant and is one of the not for profit specialists of the firm. Prior to joining WHK Wendy worked for mid tier firms in Melbourne.

Wendy is a graduate of the Leaders for Geelong program, is a member of the Chamber of Commerce Public Finance Committee and Treasurer of the Geelong Club. She recently has completed the Australian Institute of Company Directors course.

### **John Miles**

Joined the GCF Board in March 2011.

John Miles recently retired from a distinguished career at Marcus Oldham College spanning 30 years. His roles included Company Secretary and Deputy Principal Business and Development for the College. John studied accounting at the Gordon Institute and is a member of the Australian Society of Accountants and is a Certified Practising Accountant.

John was awarded a Winston Churchill Memorial Trust Fellowship in 1997 and is on the Victorian Chapter Winston Churchill Memorial Trust Selection Committee. He is also a Trustee of the Geelong Advertiser Music Trust.

### **Brian Quarrell**

Joined the GCF Board in 2009

Brian is a Director and part owner of Wheeler Investment Advisors Pty. Ltd, a leading Geelong financial services business, established in 1964. He has been with Wheelers since 1989 following a successful 22-year career with Westpac in banking, finance and investment-related roles.

Brian is also Chairman of the Geelong chapter of the Financial Planning Association of Australia, a position he has held for the past 10 years. He is a Certified Financial Planner and also a SMSF Specialist Advisor™. Brian has served as a Committee Member of the Geelong Business Club and was President of the Club from 2003-2004.

### **Diane Ritchie**

Joined the GCF Board in 2010

Diane has a distinguished teaching career across regional Victoria, and in recent years has worked for Rice Village and Kalkee Geelong in public relations and project management roles. She is a former Bannockburn Shire councillor and was instigator and chair of the Wallington Strawberry Fair and Meredith Country Festival.

Diane is currently co-ordinating rural Catholic parish and farm duties on the family farm at Bamganie near Meredith.

### **John Skidmore**

Joined the GCF Board in 2010

John Skidmore is the Chairman of Adroit Insurance Group with nine offices across Victoria from Geelong/Torquay in the south, Albury/Wodonga in the north, Ballarat in the west and Traralgon in the East. He has forty years of experience in the Insurance industry in National and Senior roles dealing with international insurers both in Australia and overseas.

John is a Graduate Member of the Australian Institute of Company Directors and a Qualified Practising Insurance Broker, a Certified Insurance Professional of the Australian and New Zealand Institute of Insurance and Finance.



*Barry Fagg*

*Wendy Maloney*

*John Miles*

*Brian Quarrell*

*Diane Ritchie*

*John Skidmore*



**GRANTS**

Diane Ritchie (Convenor)  
Wendy Maloney  
Kate Betts  
John Bannister (Co opted)  
Ex-Officio- Val Lawrence

**AUDIT**

John Miles (Convenor)  
Peter Hudson  
Barry Fagg  
Ex-Officio- Val Lawrence.

**INVESTMENT**

Brian Quarrell (Convenor)  
Ed Coppe  
Barry Capp  
Ex-Officio - Val Lawrence  
Investment Advisor- Adam Blennerhassett (JB Were).

**DONORS**

Peter Hudson (Convenor)  
Barry Fagg  
John Miles  
Brian Quarrell  
John Skidmore  
Tim Santalucia (Co opted)  
Ex- officio - Val Lawrence

**MARKETING AND PUBLIC RELATIONS**

Barry Fagg (Convenor)  
Peter Hudson  
Kate Betts  
John Skidmore  
Ex-officio- Val Lawrence

**GOVERNANCE & PLANNING**

Val Lawrence (Convenor)  
Peter Hudson  
Ed Coppe  
Barry Capp  
Barry Fagg

**FINANCE**

John Miles (Convenor)  
Barry Fagg  
Wendy Maloney  
Ex - officio Val Lawrence

**NOMINATING**

Val Lawrence (Convenor)  
Peter Hudson  
Barry Fagg

## you can help make a long term difference

The Geelong Community Foundation encourages individuals and corporate donors to make donations to the Foundation so that the capital they donate is retained in the Geelong region and the income is used to meet the need of the local community.

The Foundation is different from most other charitable organisations. The initial donation/gift you make becomes the capital. The aim is to distribute only the Foundation's income annually. Funds are invested with an emphasis on security and under the guidance of professional advisers. There is no entry fee or establishment cost. The community supported comprises the people of the City of Greater Geelong, Borough of Queenscliffe, the Surf Coast Shire, and the southern part of Golden Plains Shire.

The Foundation invites the public to contribute to the Foundation Gift Fund each year but does not conduct a major, large scale, fund raising appeal. The Geelong Community Foundation is available for donors who wish to give in their region and assist local charitable organisations and projects. If Donors have a particular interest in a charitable area, they can request establishment of a "Field of Interest Fund" as part of the Foundation.

When a donor makes a tax deductible gift to the Foundation, it is credited to the Gift Fund. All gifts are pooled for investment purposes and are subject to the terms of the Foundation Trust Deed. Non tax deductible gifts such as bequests are credited to the Open Fund and pooled with other bequests. These gifts are subject to the terms of the Open Fund Trust Deed.

### GIFT OPTIONS

Donors are encouraged to make their gifts in a number of ways depending on their aims:

- Unrestricted or Discretionary Gifts**  
 An unrestricted gift is able to be used by the Community Foundation to make a wide range of charitable purpose grants to meet community needs.
- Named funds**  
 The gift in these cases can carry the name of the donor or the donor's family. The name may honour someone or preserve the memory of a family member, friend, pioneer or outstanding citizen.
- Donor Preference**  
 Donors including those with a named gift may indicate their preference for a particular charity or class of charities such as health, aged care, the disadvantaged, disabled, education, research etc.
- Bequests**  
 People can make a gift as a bequest in their will. The bequest can be recognised by name if the donor wishes or it can be an anonymous gift.

If you would like to donate or require more information, please contact :

Leigh Wallace, Development Manager  
 Phone 03 5244 7811 Mobile 0400 570 024  
 Email: leigh.wallace.gcf@gmail.com

Andrew Lawson, Executive Officer  
 Phone 03 5222 3775 Email: ajlawson@bigpond.com

## FOUNDATION DONORS 2011-2012

- |                                |                                       |
|--------------------------------|---------------------------------------|
| Mrs. I Adamson                 | Mr. and Mrs. B Harvey                 |
| Adroit Insurance Group         | Mr. & Mrs. M Hayden                   |
| AHA & Hospitality Association  | HDL                                   |
| Anonymous Donors               | Mr. & Mrs. P Hudson                   |
| Anonymous #5                   | P & G James                           |
| Anonymous # 6                  | Mr. & Mrs. G Jenkins                  |
| Apco Service Stations          | Mr. J M Kavanagh                      |
| Mr. & Mrs. B Antony            | Lake Imaging                          |
| Mr. & Mrs. R Austin            | Mr. & Mrs. D Lawrence                 |
| Mr. and Mrs. P Bain            | Mr. & Mrs. A J Lawson                 |
| C Bell                         | Mr. & Mrs. S Macauley                 |
| Mr. & Mrs. P Betts             | Ms. W Maloney                         |
| P & D Birrel                   | Mr. J G Moffatt                       |
| Mr. L Braybrook                | Mr. & Mrs. J Morwood                  |
| Mr. & Mrs. E Coppe             | Mr. & Mrs. A Reilly                   |
| Mr. K J Cummins                | Mrs. D Ritchie                        |
| Mrs. S David                   | Mrs. R A Robinson                     |
| Mrs. E Dimmick                 | Mr. G N D Simmonds                    |
| Mr. and Mrs. M Dowling         | Mr. & Mrs. B Spence                   |
| J & J Duval                    | Mr. & Mrs. R Synot                    |
| Mr. & Mrs. P Edwards           | Mr. & Mrs. H Torney                   |
| Mr. & Mrs. B G Fagg            | Tuckers Funeral & Bereavement Service |
| Mr. & Mrs. H G (Bert) Fagg     | Mr. L Wallace                         |
| Mr. and Mrs. K Fagg            | Mr. & Mrs. J Webb                     |
| MJ & HJ Fraser & J W Brownbill | Wheeler Financial Services            |
| Ms. A George                   | WHK & Staff                           |
| Ms. Catherine Gray             | Whyte Just & Moore Lawyers            |
| Mr. and Mrs. K Grossman        |                                       |





## Profit and Loss Statement

<b>GIFT FUND</b>	2012	2011
	\$	\$
<b>INCOME</b>		
Donations received	378,552	607,690
Income from investments	665,653	850,587
Profit/(Loss) on sale of investments	(299,006)	214,568
	745,199	1,672,845
<b>EXPENDITURE</b>		
Grants paid and provided	321,440	361,332
Management fee	76,133	65,353
	397,573	426,685
<b>NET INCOME</b>	347,626	1,246,160
Net increase/(Decrease) in value of investments	(376,695)	(218,946)
<b>SURPLUS / (LOSS) FOR YEAR</b>	(29,069)	1,027,214
Balance of Gift Fund at beginning of year	7,870,528	6,843,314
<b>BALANCE OF GIFT FUND AT END OF YEAR</b>	7,841,459	7,870,528
 <b>ADMINISTRATION FUND</b>		
<b>INCOME</b>		
Management fees	118,048	102,550
Interest	925	624
	118,973	103,174
<b>EXPENDITURE</b>		
Administration expenses	128,840	101,522
<b>SURPLUS / (LOSS) FOR YEAR</b>	(9,867)	1,652
Balance at beginning of year	16,508	14,856
<b>BALANCE AT END OF YEAR</b>	6,641	16,508

# Balance Sheet

as at 30 June 2012



FUNDS	2012	2011
	\$	\$
Settled sum	980	980
Gift Fund, comprising:		
Kenneth Neil Stott Fund	5,379,828	5,666,591
Les Cole Fund	72,472	68,903
Bailey Family Fund	71,285	75,084
Fagg Family Fund	897,944	893,324
Coltman Family Fund	98,020	103,245
E F & W Dimmick Fund	127,937	124,260
Adroit Fund	115,111	113,357
Justin Van Laar Memorial Fund	30,975	32,626
RLB Fund	10,262	10,810
Lino & Marina Bisinella Fund	74,578	78,553
Ramia Family Fund	10,168	10,710
John & Prue Webb Fund	19,965	15,775
HDL Fund	20,008	15,812
WAM Fund	10,156	8,064
WHK Fund	14,717	10,411
Hayden Family Fund	39,462	31,034
T & H Santalucia Family Fund	9,619	10,132
JG Moffatt Fund	18,854	10,725
Anonymous No. 1 Fund	9,987	10,519
Barber Fund	10,171	10,713
Anonymous No. 2 Fund	15,201	16,011
Pam & Richard Austin Family Fund	19,621	20,667
Torney Family Fund	161,916	119,476
Henderson Family Fund	10,120	10,659
Ross & Jan Synot Family Fund	7,409	5,221
Peter & Judith Hudson Family Fund	4,905	5,166
Rex Keogh & Isabel Sweetapple Fund	27,171	28,619
Quarrell Family Fund	10,168	10,710
Ed & Sharon Coppe Fund	13,963	12,612
Betts Family Fund	17,066	17,748
Geelong Northern and Eastern Suburbs Fund	108,220	113,989
DR & VJ Lawrence Fund	7,482	5,249
McHarrys Buslines Fund	9,684	10,200
Wheeler Financial Services Fund	9,684	10,200
McManus Family Fund	9,648	10,162
SS & J Nevile Fund	9,811	10,127
Anonymous No. 4 Fund	1,917	2,019
Alan & Sheila David Family Fund	38,977	20,076
James M Kavanagh Fund	19,513	10,023
Dr Haz Hussain-Yusuf Fund	9,496	10,002
Neville & Dianne Crane Fund	47,478	50,008
Antony Family Fund	9,567	5,001
Tim Farley Family Fund	18,991	20,003
Anonymous No. 3 Fund	4,748	5,001
MJ & HJ Fraser & JW Brownbill Fund	1,911	-
Darryn Lyons Fund	96,613	-
The George Fund	1,970	-
Apco Fund	2,962	-
Whyte, Just and Moore Fund	4,948	-
Anonymous No. 6 Fund	1,979	-
Lake Imaging Fund	2,487	-
Edwards Family Fund	19,986	-
Dowling Family Fund	9,997	-
Anonymous No. 5 Fund	9,977	-
Bain Family Fund	4,999	-
General Fund	49,357	40,931
Administration Fund	6,641	16,508
	<u>7,849,080</u>	<u>7,888,016</u>
represented by:		
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash at bank	110,388	70,888
Short term deposits	63,419	427,217
Debtors	160,391	239,349
	<u>334,198</u>	<u>737,454</u>
<b>NON-CURRENT ASSETS</b>		
Investments, at net realisable value	7,618,265	7,359,640
Equipment, at cost less depreciation	-	303
	<u>7,618,265</u>	<u>7,359,943</u>
<b>TOTAL ASSETS</b>	<u>7,952,463</u>	<u>8,097,396</u>
<b>LIABILITIES</b>		
<b>CURRENT LIABILITIES</b>		
Creditors	7,248	31,692
Provisions	96,135	177,688
	<u>103,383</u>	<u>209,380</u>
<b>NET ASSETS</b>	<u>7,849,080</u>	<u>7,888,016</u>

**Profit and Loss Statement**  
for the year ended 30 June 2012

<b>OPEN FUND</b>	<b>2012</b>	<b>2011</b>
	<b>\$</b>	<b>\$</b>
<b>INCOME</b>		
Donations received	79,283	300,000
Income from investments	386,971	525,009
Profit/(Loss) on sale of investments	(160,347)	(323,457)
	<u>305,907</u>	<u>501,552</u>
<b>EXPENDITURE</b>		
Grants paid and provided	272,550	180,410
Charge to Trust funds capital and expenses Management fee	41,915	37,200
	<u>314,465</u>	<u>217,610</u>
<b>NET INCOME</b>	(8,557)	283,942
Net increase/(Decrease) in value of investments	(246,432)	326,275
<b>SURPLUS / (LOSS) FOR YEAR</b>	<u>(254,989)</u>	<u>610,217</u>
Balance of Open Fund at beginning of year	4,526,534	3,916,317
<b>BALANCE OF OPEN FUND AT END OF YEAR</b>	<u>4,271,545</u>	<u>4,526,534</u>

**Balance Sheet**

as at 30 June 2012

<b>FUNDS</b>		
Settled sum	100	100
Howard Hitchcock Fund	27,221	29,390
Harold Ernest Leighton Fund	79,662	86,008
Corio Community Contact Fund	428,098	462,202
Donald Geoffrey Neilson Fund	35,486	38,313
K N Stott Family Fund	3,315,895	3,580,063
Patrick & Ann Rowan Fund	20,865	22,527
Geelong Northern and Eastern Suburbs Fund	285,209	307,930
Adroit Golf Day Fund	79,008	-
	<u>4,271,545</u>	<u>4,526,534</u>
represented by:		
<b>ASSETS</b>		
Cash at bank and deposit at call	119,614	312,900
Debtors	-	172,828
Investments, at cost	1,172,060	628,983
Investments, at net realisable value	3,055,538	3,518,361
	<u>4,347,211</u>	<u>4,633,072</u>
<b>LIABILITIES</b>		
GST Liability	(584)	19,038
Provision for grants	76,250	87,500
	<u>75,666</u>	<u>106,538</u>
<b>NET ASSETS</b>	<u>4,271,545</u>	<u>4,526,534</u>

**Profit and Loss Statement**  
for the year ended 30 June 2012

	2012	2011
<b>SCHOLARSHIP FUND</b>	\$	\$
<b>INCOME</b>		
Donations received	1,100	100
Income from investments	2,254	-
	3,354	100
<b>EXPENDITURE</b>		
Grants paid	500	-
<b>SURPLUS / (LOSS) FOR YEAR</b>	2,854	100
Balance of Scholarship Fund at beginning of year	40,100	40,000
<b>BALANCE OF SCHOLARSHIP FUND AT END OF YEAR</b>	42,954	40,100

**Balance Sheet**  
as at 30 June 2012

<b>FUNDS</b>		
Settled sum	100	100
Ron Thompson Scholarship Fund	42,954	40,100
	43,054	40,200
represented by:		
<b>ASSETS</b>		
Cash at bank	43,054	39,200
Debtors	-	1,000
<b>NET ASSETS</b>	43,054	40,200

**NOTES**

1. These statements are abridged from the full set of financial statements, which have been audited by Mr Stephen Wight of Davidsons. A copy of the audited financial statements is available on request to the Executive Officer or a director.
2. The Open Fund is a separate Trust. Its income is exempt from income tax, but gifts made to this Fund are not tax deductible. Grants can be made for charitable purposes without being restricted to tax deductible gift recipients, as is the case with the Gift Fund.
3. The Scholarship Fund is also a separate Trust where a public fund is developed for the charitable purpose of providing scholarships, bursaries and prizes to promote education in pre-school, primary, secondary and tertiary courses.



*Andrew Lawson  
Executive Officer*



*Leigh Wallace OAM  
Development Manager*



**GEELONG  
COMMUNITY  
FOUNDATION**

## **Your Partner in Philanthropy**

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